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OCT 28 2004

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**Re: Steve A. Harper****Serial No.: 10/617,981****Filed: 07/10/2003****For: MAGNIFIED LIGHTING DEVICE****Examiner: Lee, Gulyoung****Group Art Unit: 2875****Docket No.: 035506.00001
SHARPER**

Mail Stop Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

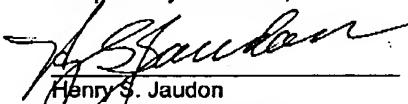
Dear Sir:

CERTIFICATE OF FACSIMILE TRANSMISSION

I hereby certify that the following papers are being facsimile transmitted to the United States Patent Office (fax number 1-703-872-9306) on the date shown below:

1. Response to PTO Action of 10/01/04 under 37 CFR 1.112.

Respectfully submitted,



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Date: 10-28-04

Pages: 12

By: 

GREENVILLE 201383v1

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Dear Sir:

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In response to the Office Action of October 1, 2004, please amend the above identified application as follows:

It is noted that no objection has been made to the Drawings. It is, therefore, assumed that they are approved.

Amendments to the Claims are reflected in the listing of the claims which begins on page 2 of this paper.

Remarks/Arguments begin on page 7 of this paper.